

Chronic Disease Management for Pain: It CAN be done in primary care!

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Disclosures

- Adkinson:
 - Consultant, Krames Pt Education
- Gregory:
 - Nothing to disclose
- Herndon:
 - Consultant for Incline Therapeutics (expired)
 - Consultant for Premier Healthcare Alliance

Objectives

- Define chronic disease management
- Contrast policies, procedures, and risk mitigation strategies for use in the primary care setting
- List opportunities for easy to incorporate processes to streamline care of and communication to patients with chronic pain
- Discuss challenges to providing pain care in the primary care setting and balancing patient advocacy / public safety

We want this to be interactive!

- Microphones located in aisles
- Use your Twitter account: #PW2012CDM
- Use your cell phone by texting Poll Anywhere:
TBD

What is CDM?

- “...a system of coordinated health care interventions and communications for populations with conditions in which patient self-care efforts are significant.”
- Proactive vs. reactive medicine

Practice Background – Dr. Adkinson

- Veterans Administration
 - – Clinical Pharmacy Specialist
- Outpatient chronic pain management clinic
- Interdisciplinary and consultative
- Menu of services – Medical, Interventional, Virtual, Pain School, Psychologist, Psychiatrist
- 90% consults from Primary Care

Practice Background – Dr. Adkinson

- Pharmacist led Opioid Renewal Clinic from 1999-2011 for Primary Care - CNMP
- Pain History on each new patient consult
- Counsel patients for related pharmacotherapy, pre procedure instructions, and at each clinic visit for medication reconciliation and MTM.
- Pain school coordinator and facilitator

Practice Background – Dr. Gregory

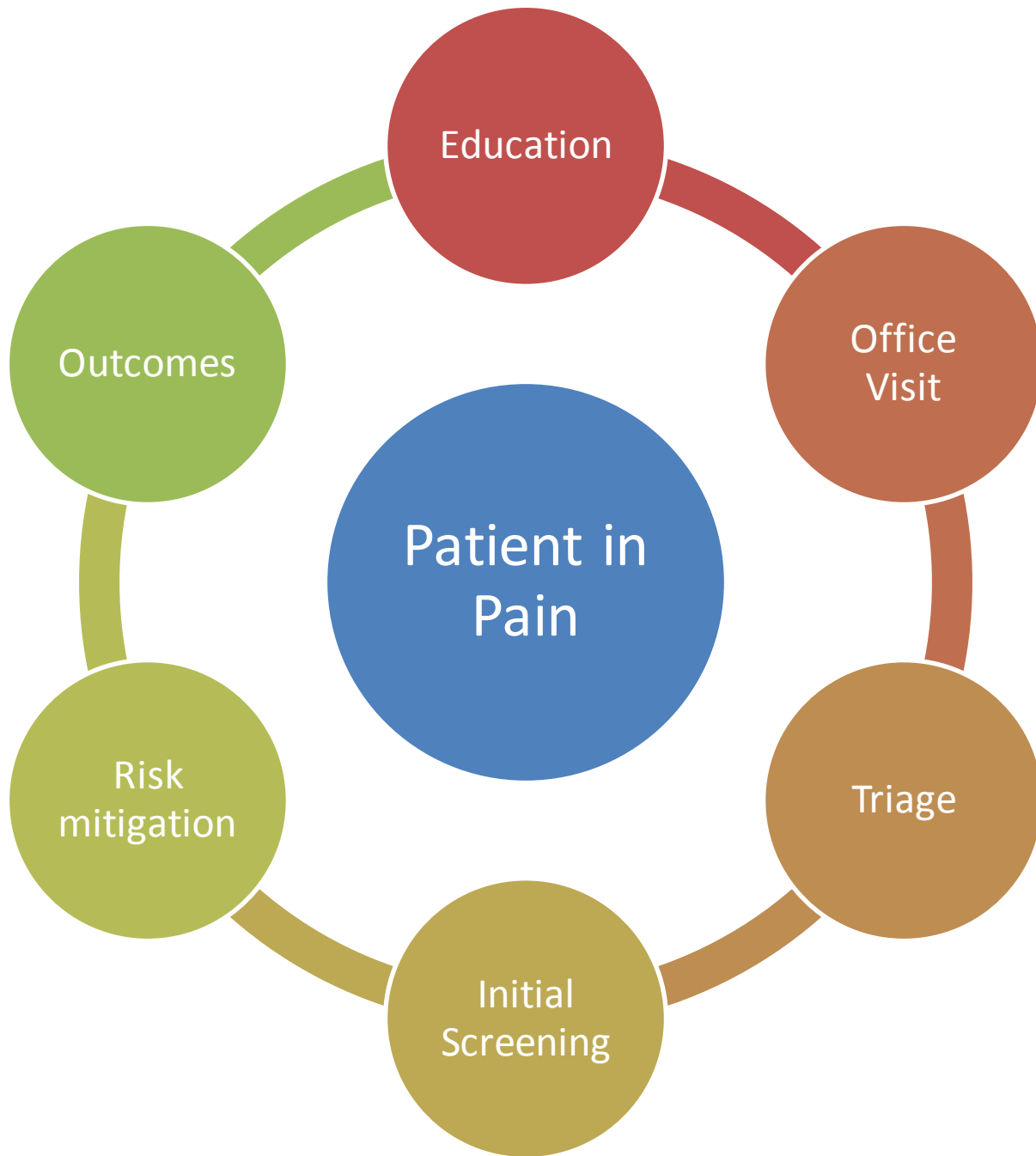
- Sickle cell population in an urban academic medical center
- Approximately 100 patients
- Team members
 - Medical Director
 - Nurse Practitioner
 - Social Worker
 - Psychologist
 - Pharmacist

Practice Background cont.

- Primarily outpatient clinic patients
- Available for consultation if a patient is admitted to the hospital
- Opioid agreements and electrophoresis are required for all new patients to establish in the clinic

Practice Background Dr. Herndon

- Outpatient pain management within family medicine residency program
 - 50% of patients civilian, medically underserved and uninsured or state medicaid
 - 50% of patients USAF either active duty, dependents, or retired
- Multi-disciplinary evaluation and triage
- Pharmacist-led CDM
- Primary pain syndromes encountered
 - CLBP, Cervicalgia, FMS, OA, Migraine, CRPS, Chronic abdominal and pelvic pain



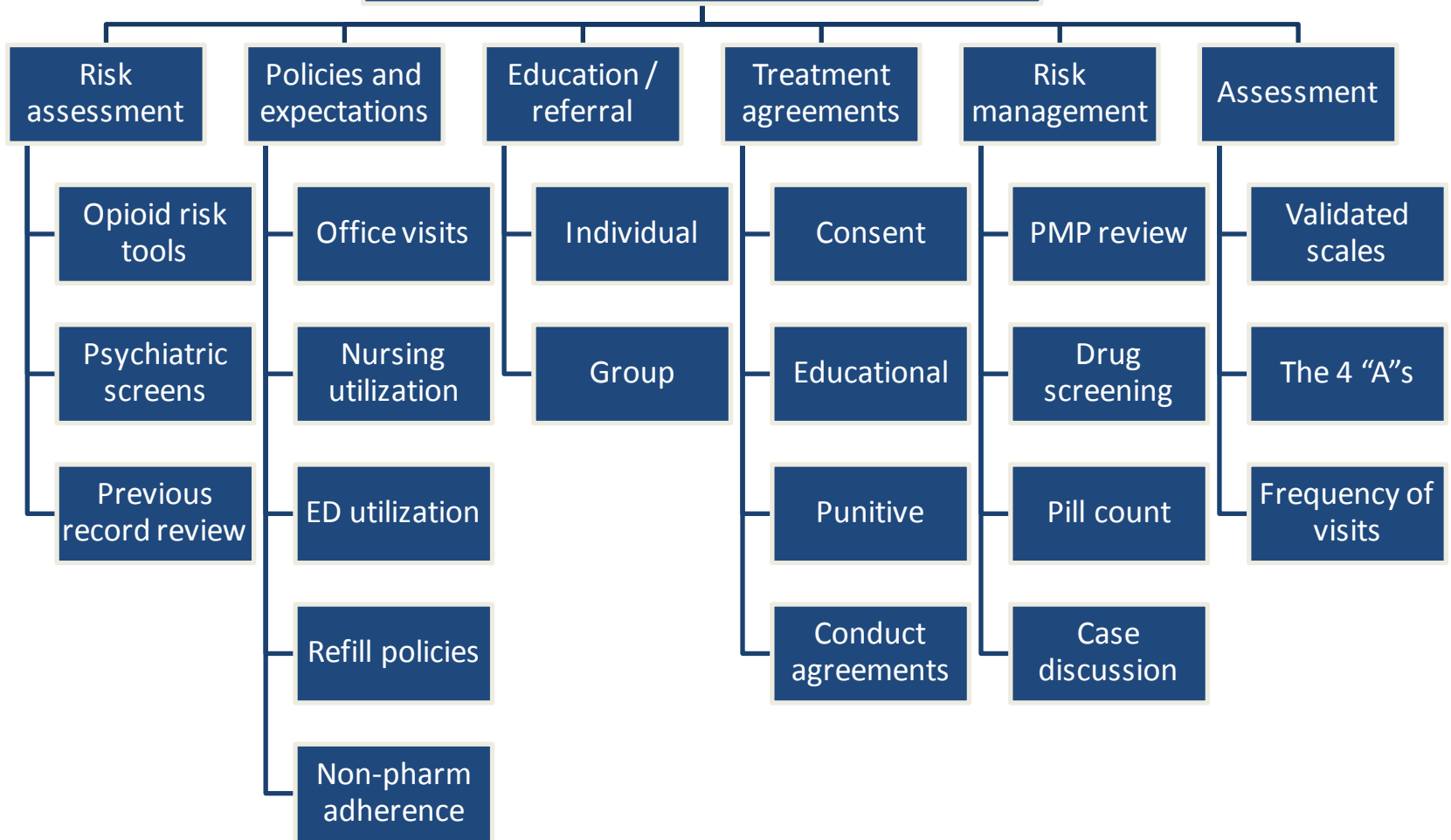
Classification of patient

New Patient - Acute Pain

New Patient – Chronic Pain

Established Patient – Acute Pain

Established Patient – Chronic Pain



Develop policies now!

- Seek input from all practice stakeholders
 - Medical assistants
 - Nurses
 - Lab techs
 - Providers
 - Institution patient advocacy
- Policies should address the following situations:
 - Acute pain with or without risk factors for abuse
 - ED or hospital follow-up appointments
 - New patient establishing care
 - Established patient transitioning from acute to chronic

Excerpt from BFHC draft policies

1. **New or established patient – Acute Pain**

- a. Prior to prescribing opioids or other controlled substances in classes II, III, IV, Illinois Prescription Monitoring Program shall be reviewed
- b. Chart documentation in progress note shall specifically describe intended duration of therapy
- c. All controlled substance prescriptions must be approved by an attending physician and ordered under an attending physician (for residencies) or other provider not in training.

2. **New or established patient – Chronic Pain**

- a. Requests for chronic maintenance therapy involving controlled substances in classes II, III, IV shall be declined until such time as previous providers medical records are provided
- b. Treatment agreement is executed between patient and provider
- c. Chart documentation in progress note shall specifically describe intended duration of therapy , ongoing necessity, and exit strategy
- d. Safe harbors documentation must include assessment of pain severity, change in activity level / functioning level, adverse effects, and aberrant drug taking behaviors or known risks (4 As of Pain)
- e. All controlled substances prescriptions must be approved by an attending physician and ordered under an attending physician
- f. Standing orders for random drug screening with random monitoring available to providers as well as team nurses
- g. Pill counts shall be implemented with patient requirement to bring all controlled substances to each office visit in original dispensing container
- h. Controlled substance prescriptions schedules II-IV require 72 hours notice prior to receipt of refill following request
- i. Refills shall be limited to 3 months duration between office visits

Big questions frequently encountered

- What if my patient seeks ED care and receives Rx
- What if my patient misses appointments
- Should I abruptly discontinue or wean opioids
- How many strikes is “enough” to dc patient
- Are all strikes the same
- Should I base care decisions on drug screen results
- How often should I see chronic pain patients
- Should I provide refills on non-CII prescriptions
- How high / how many times should I titrate opioids
- When should a patient be reprimanded for conduct
- How many times is “too many” for phone calls to clinic
- How much notice should be provided for refill requests

Audience and panel discussion

Questions or comments:

Twitter: #PW2012CDM

PollAnywhere (cellular): TBD

Risk Assessment

Is your practice equipped to handle this patient?

Opioid Risk Tool

Family history of substance abuse	Female	Male
Alcohol	1 point	3 points
Illegal drugs	2 points	3 points
Prescription drugs	4 points	4 points
Personal History of Substance abuse	Female	Male
Alcohol	3 points	3 points
Illegal Drugs	4 points	4 points
Prescription Drugs	5 points	5 points
Age (16 yrs to 45 yrs)	1 point	1 point
Preadolescent sexual abuse	3 points	0 points
Depression	1 point	1 point
ADD, OCD, Bipolar, or Schizophrenia	2 points	2 points

Low Risk 0 – 3 points, Moderate Risk 4 – 7 points, High Risk \geq 8 points

Other risk assessment tools

Acronym of tool ^α	Number of questions	Completion	Time to complete
SOAPP®-R	24 items	Self-report	< 10 minutes
DIRE	7 items	Clinician administered	< 5 minutes
ORT	5 items	Clinician administered	< 5 minutes
COMM	40 items	Self-report	< 10 minutes
CAGE	4 items	Either	< 5 minutes
PDUQ	42 items	Clinician administered	20 minutes
STAR	14 items	Self-report	< 5 minutes
SISAP	5 items	Clinician administered	< 5 minutes
PMQ	26 items	Self-report	< 10 minutes

^α - SOAPP®-R (Screener and Opioid Assessment for Patient's in Pain-revised); DIRE (Diagnosis, Intractability, Risk, and Efficacy); ORT (Webster's Opioid Risk Tool); COMM (Current Opioid Misuse Measure); CAGE (Cut-down, Annoyed, Guilt, Eye-opener); PDUQ (Prescription Drug Use Questionnaire); STAR (Screening Tool for Addiction Risk); SISAP (Screening Instrument for Substance Abuse Potential); PMQ (Pain Medication Questionnaire)

Psychiatric Screens in Pain Mgmt

- Depression
 - Beck Depression Inventory?
 - Patient Health Questionnaire (short and long)
- Anxiety
 - Beck Anxiety Inventory
- Post Traumatic Stress Disorder (PTSD)
 - Trauma Screening Questionnaire
 - Primary Care PTSD Screen
- Bipolar
 - Mood disorder questionnaire

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Opioid or Pain Agreements

Are they for the patient's benefit, or yours?

Opioid agreement essentials

- Develop a policy regarding opioid prescriptions
 - Addresses early fills, lost or stolen medications, who can pick up the prescription, use of “on-call” number
 - One prescriber, one pharmacy, covering provider authorization
 - Needs to be given in writing, made part of the medical record
 - Informed consent
 - Periodic review of the policy with the patient
 - Required with certain REMS programs

Patient expectations

- Adherence to the treatment agreement language
 - Clean drug screen
 - Attend all clinic appointments on schedule
 - Refills are not “same day service”
 - Office staff are treated with respect
 - Adherence to non-opioid medications and non-pharmacologic therapy concurrent with opioids
 - Only get opioids from authorized provider

Provider expectations

- Will adhere to the opioid agreement in the clinic
 - Discusses with the patient goals, outcomes and all modalities used in pain management
 - Has an exit strategy regarding opioids if risks outweigh benefits
 - To taper off or not to taper off
 - Documentation includes periodic review for appropriateness of opioid continuation

Clinic staff expectations

- Screen all refill requests and assess for early refills
- Document all patient communication in the medical record
- Have clear chain of custody policy for
 - Giving patient's or patient representative hard copy of prescription
 - Urine or saliva drug screenings

Outcomes

- Documentation of clear goals of therapy
 - Pain score
 - Patient's pain diary
 - Activities of daily living
 - Increase or decrease in functionality
 - Opioid dose review
 - Long acting opioids with appropriate break through opioid dosing

Four A's of pain medicine

- Analgesia
 - Is the patient receiving appropriate or adequate pain relief
- Activity
 - Has the patient's overall functionality improved on opioids compared to non-opioid / no therapy
- Adverse effects
 - If present are they tolerable or should therapy be altered
- Aberrant behaviors
 - Patient risk stratification for appropriateness of opioid therapy

Resources

- Many template opioid agreements available online
- The policy within the clinic should be uniform and applicable to all patients in the practice
- Consistency and documentation are key to compliance with the policy

Audience and panel discussion

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Risk Mitigation

Can we really mitigate, or just reduce?

Opportunities for reduction in risk

- Prescription drug monitoring programs (PDMP)
- Refill records (not the same as PDMPs)
- Random drug screening
 - Ordering the correct screen
 - Chain of custody, point of care, and alternate samples
- Pill counts
 - Tips from the trenches
- Conferencing
 - Talk to dispensing pharmacist
 - Talk with nursing staff
- Family and/or friends?

Outcomes

How do we “make the grade”

Outcomes assessment and accountability

- Multi-dimensional pain score
- Activity, but objectively
 - How many times to church
 - Activities documented in pain journal
 - Pedometer
- Weight loss
- Adherence with non-pharm recommendations
- Emergency department utilization

Use your whole team

Delegation

Proposed patient flow and responsibilities

Nursing

- Review PMP, refill history, and other pertinent info
- Individual or group education on self-management

Medical assistants

- Administer screening tools and drug screens
- Assist with confirmation of referral followup

Lab Techs

- Assess specimen for acceptability
- Assist nursing and provider with test selection

Community pharmacists

- Nursing to call and discuss out of office behavior
- Create open dialogue for input on use and function

Front desk / scheduling

- Ensure appropriate appointment length and timing
- Prompt documentation of missed appointments

Provider

- History and physical, determine referrals needs
- Evaluation of data EACH refill (just like warfarin)

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