# Appendix C – Example Expected Learner Progression

**PGY1/PGY2 Pharmacy Resident**

*Duration may be adjusted based upon length of the rotation block*

<table>
<thead>
<tr>
<th>Time</th>
<th>Description</th>
</tr>
</thead>
</table>
| Week 1-3 | The preceptor will model patient interactions. After two patient interviews, the resident will take the lead on patient interviews. The preceptor will directly observe the resident interviews until the resident is able to conduct the interview with minimal assistance. The goal is for the resident to conduct his/her interviews and perform any necessary physical exams independently by the end of the third clinic. 

  During this time, the resident will also work on their patient presentation skills to the preceptor and/or attending physicians. 

  The preceptor will review all SOAP notes written by the resident before they are signed in the medical record. 

  The resident will also be able to recommend appropriate laboratory monitoring plans.                                                                                                                                                                                                                   |
| Week 4-8 | The resident will conduct patient interviews, physical examination, and patient presentation independently. 

  The resident will be able to identify areas for optimization of core medications related to the disease state(s) in question. 

  The preceptor will periodically review SOAP notes with a goal of independent notes by the 4th week of clinic.                                                                                                                                                                                                 |
| Week 8+  | The resident is able to recommend appropriate medication regimens and laboratory follow up for patients seen in clinic. 

  The resident is able to present patients independently with minimal to no points of clarification requested from the physician.                                                                                                                                                                                                                     |

*The length of time the preceptor spends observing the resident’s interview and physical exam skills will depend BOTH on the resident’s progression in the current rotation and when rotation occurs in the residency program (e.g. start of residency vs later months in the program).*
**APPE Pharmacy Student on the Rotation**

*Duration may be adjusted based upon length of the rotation block*

<table>
<thead>
<tr>
<th>Time</th>
<th>Description</th>
</tr>
</thead>
</table>
| Week 1-3 | The preceptor will model patient interactions. After two patient interviews, the student will conduct the medication and social history portions of the interview. This will include, but will not be limited to, collecting information about prescription medications, over-the-counter medications, herbal products, and adherence.  

The goal is for the student to independently collect medication information from the medical chart and obtain medication and social history information from the patient by the end of the third week of clinic.  

During this time, the student will also:  
• observe the preceptor and/or pharmacy residents in their presentation to the clinic attending physicians  
• develop an interview collection form to use for patient interviews in clinic  
• work with the preceptor on conducting components of the physical exam  
• complete the medication and social history portion of the SOAP note.                                                                                                                                                                                                                                                                                                                                 |