

#### **Medication Reconciliation**

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#### What is it?



# Medication reconciliation

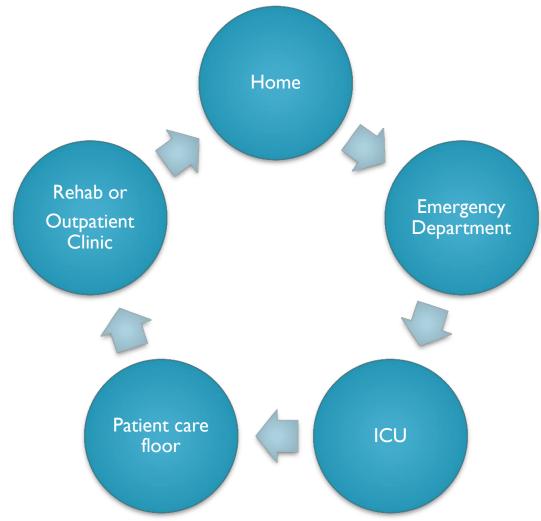
• The process of identifying the most accurate list of all medications that a patient is taking including name, dose, route and frequency...AND

# **Medication Reconciliation**

- Comparing that list against a physician's admission, transfer, and/or discharge orders to avoid medication errors such as omissions, dosing errors, continuation of incorrect medications, duplications
- This second point is the actual *reconciliation* part of the process

# Medication reconciliation process

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# Why is medication reconciliation important?

- Adverse drug events (ADE) account for 4.7% of admissions to US hospitals
- Hospital costs related to ADEs = 3.8 million USD/hospital/year→ I million USD of which are preventable
- Medication errors lead to adverse events
  - 60% of all med errors in the hospital occur at admission, intra-hospital transfer or discharge
  - 53.6% of pts have at lease I unintended medication discrepancy

# Rx Cares project

- Inpatient adult internal medicine at UIC hospital
- Comprehensive medication reconciliation provided for high risk patients
- Performed by 4<sup>th</sup> year pharmacy students during medicine rotation
- Includes admission and discharge reconciliation as well as a follow-up phone call once pt discharged home

# Rx Cares project

- Module I data (5 weeks included)
  - 4 students
  - 348 pts screened  $\rightarrow$  75 pts qualified
  - Number of changes to medications prior to admission = 614
  - Number of changes to inpatient medications
    = 69
  - Discharge medication errors = 57

# **Rx Cares project**

- Types of interventions made
  - Additions—medications pt on that were not included on admission list
  - Deletions—medications pt no longer taking that remain on the list
  - Duplications
    - Therapeutic duplication
    - Identical drug
  - Incorrect dosing

# **Medication Reconciliation**

- The process begins with a thorough medication history...
- The value of having a pharmacist/pharmacy student perform a med history over another individual
- Not just obtaining the LIST of medications

### Tips to interview an inpatient

- Do your homework before going into the room to conduct your interview
  - Read through admission notes to find out past medical history and what brings them to the hospital (i.e. chief complaint)
  - Could any of the patient's medications have contributed to this hospital admission?
  - Allergies on file, if any, with relevant reactions
  - Is there an existing list of medications in the chart

## Tips to interview an inpatient

- Use this list as a starting point but realize it may or may not be the most accurate/up-to-date list
- The electronic medical record (EMR) can sometimes hinder an accurate list
- If there is a pre-existing list in the chart, some may assume it is current and not take the time to confirm/update the list with the patient

# Tips to interview an inpatient

- Sources of information for the history
  - Patient
  - Family member
  - Caretaker
  - Pharmacy
  - Nursing home record



- Introduce yourself
- Tell them why you are meeting with them→I would like to ask you about the medications you were taking before you came to the hospital
- It is very likely that you are not the first person to ask them about their medications (although you may be the most thorough!)



- Acknowledge this → "I am sure others have asked you about your medications but my job is to insure that we have the most accurate list so that we can have you on the correct medications while in the hospital."
- Most pts will appreciate this fact, rather than be annoyed that yet another person is asking them about their medications



- Try to let the patient tell you what medications they are on and what they are for
- Ask open-ended questions → avoid yes/no questions
  - Bad $\rightarrow$ Do you take albuterol?
  - Better→Can you tell me what you take for your asthma? When/how often do you use it?



- Open-ended questions allow you to assess their knowledge of their medications
- One can certainly "help" them along if not as knowledgeable
- Be sure to ask about OTC medications, herbal supplements

- Assess their compliance in a nonthreatening manner
  - What issues prevent you from being able to take your medications regularly
  - About how many times per week do you estimate you miss your doses?
  - If they do miss, find out why
  - Do you manage your own medications or is there someone that helps you do that?



- Assessing compliance (cont)
  - Are you able to afford your medications on a monthly basis?
  - Any troubling side effects that make you not want to take your medications?



- What if the patient is unable to tell you what medications they are on?
  - May need alternate sources of information→family members, caretakers, pharmacies, nursing home records, provider, clinic records
  - May need to use multiple sources to obtain the most complete list and assess compliance



#### Reconcile

- Compare the list to what is currently ordered for the patient in the hospital
- Check for omissions, dosing errors, continuation of medications that the patient may no longer be taking at home, drug interactions, drug – disease interactions



#### Reconcile

- Remember some dosing changes may be intentional due to something acutely occurring with the patient→Examples:
  - Blood pressure is acutely elevated and doses of their antihypertensives have been increased
  - The patient is dehydrated so their home lasix is being held and they are receiving IV fluids



### Final steps

- Update the medication list in the medical record
  - Delete medications the patient is no longer taking
  - Add/correct medications that the patient is currently on
- Communicate discrepancies to the prescriber (after discussing with the preceptor)



# Summary

Step I

Step 2

Step 3

Step 4

- Review pt record prior to interview
- Conduct medication history
- Reconcile the list obtained from history

• Update the list in the medical record

Step 5

• Communicate discrepancies to the prescriber

### Case

- A 65 y.o. male with history of CHF- EF 30%, CAD, HTN, HL recent DVT (diagnosed 2 months ago), OA admitted with SOB
- In the ED, CXR and physical exam findings suggestive of a CHF exacerbation
- Home medications from a recent discharge note in chart:
  - Carvedilol 12.5mg BID
  - Valsartan 160mg daily
  - Warfarin 5mg
  - Atorvastatin 40mg daily
  - ASA 81 mg daily
  - Clonidine 0.1 mg TID
  - Metoprolol 25mg BID
  - Aleve 250mg BID

No diuretic, pt probably has fluid overload



# Case (cont)

Pt was given lasix 40mg IV and admitted to the floor.

Relevant laboratory values: Na 134, K 5.7, CI 109, HCO3 26, BUN 10, Cr 2.1 (baseline 0.8), glucose 109 WBC 6.2 Hgb 12/HCT 36 PLT 350 INR 1.7 (goal 2-3)



# Case (cont)

Home medications	Inpatient orders
Carvedilol 12.5mg BID	
Metoprolol 25mg BID—changed to carvedilol last admission, not taking	Metoprolol 25mg BID old Valsartan d/t hyperkalemia
Valsartan 160mg daily	Valsartan d/t hyperkalemia Valsartan 160mg dailer Valsartan 160mg dailer
Warfarin 5mg M,F; 2.5mg ROW	Warfarin 5mg daily farin and dose based on INR
Atorvastatin 40mg	Atorvastatin 40mg
ASA 81 mg daily	ASA 81 mg daily
Clonidine 0.1mg TID— <mark>no longer</mark> taking	Clonidine 0.1 mg TID
Naprosyn 250mg BID For osteo but d/c d/t wa NSAID, not	